

Financial Planning

Age Requirements

18 and over

Available 24/7

No

Family

No

Intake Contact Email

info@cassaday.com

Intake Process

Call to make an appointment. Visit the website for information.

Report Problems

Call the Agency

Self Refer

Yes

Cassaday and Company, Inc.

<http://cassaday.com/>

<https://cassaday.com/services/>

Main

(703) 506-8200

Toll-Free

(800) 672-2102

8180 Greensboro Drive Suite 1180

22102 VA

United States

Monday: 9:00 am-5:00 pm

Tuesday: 9:00 am-5:00 pm

Wednesday: 9:00 am-5:00 pm

Thursday: 9:00 am-5:00 pm

Friday: 9:00 am-5:00 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Fixed Fee

Payment Method(s)

Private Pay

Languages Spoken

English

Cassaday & Company can help you analyze your financial circumstances and establish a plan to reach your financial goals. Staff can provide financial planning and investment management solutions.

Plan for retirement can include social security planning, Medicare analysis, continuing care communities, and more.

Service Area(s)

Alexandria City

,

Fairfax City

,

Fairfax County

,

Falls Church City

Email

info@cassaday.com