## **Retirement Planning**

Age Requirements 0-5 , 6-12 , 13-21 , 22-55 56-60 , 60 +Available 24/7 No Family No Intake Contact Tom Nasta Intake Contact Email tnasta@pfplans.com, rford@pfplans.com Provider Refer Yes Self Refer Yes Personal Financial Planning, Inc. https://www.pfplans.com Main (540) 774-8700 Toll-Free (800) 774-9873 3536 Brambleton Ave Suite 8A 24018 VA

## **United States**

Additional Availability Comments Saturday by appointment Fee Structure Call for Information Languages Spoken English

Personal Financial Planning tracks and manages investments, examines risks, reviews estate plans and evaluates your needs. Services include:

- Comprehensive retirement planning, IRAs and other investment programs
- Risk management including long term care, budget management and using credit wisely
- Estate Planning by planning for the transfer of your assets to your family, lovedone and organizations at the time of death
- Consultation on trust funds, distributions, wills and other estate plans

Service Area(s) Craig County

Montgomery County

Roanoke City

Salem City

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