## **Explore Planning Topics**

Insurance and Benefits
Financial
Legal Planning Tools

### **Explore Planning Resources**

**Articles** 

#### **Achieving a Better Life Experience (ABLE)**

ABLE or ABLEnow is a nationally qualified ABLE savings program offered nationally by the Commonwealth of Virginia. ABLEnow accounts give qualified and enrolled individuals the opportunity to invest and grow savings tax-free, without endangering eligibility for most means-tested benefits.

Source

Virginia Department for Aging and Rehabilitative Services

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Article

# How Family Caregivers Can Get the Tax Breaks They Deserve

If you are a family caregiving you could be eligible for certain tax deductions and credits.

Source

AARP

Article

# Five Reasons to Update Your Estate Plan: Wills, Trusts, End-of-Life Documents

Estate plans and wills need to be reviewed periodically to ensure that it still reflects your wishes through the many twists and turns of life.

Source

Today's Caregiver

Article

#### **Dealing With Grief During the Holiday Season**

Grieving the loss of a loved one is a deep and difficult challenge at any time. The holiday season can magnify our sense of loss and sorrow. Here are 9 things to help you get through this difficult time.

Source

**AARP** 

Article

# **How to Interact with Someone Who Has a Disability**

Learn appropriate ways to interacting with someone who has a disability and how to help them if needed.

Source

**Sheltering Arms** 

Article

#### **Social Security Benefits Increase in 2024**

Approximately 71 million Americans will see a 3.2% increase in their Social Security benefits and Supplemental Security Income (SSI) payments in 2024.

Source

Social Security Administration

Article

## **Virginia Medicaid Coverage for Adults**

Medicaid has health coverage programs for adults in Virginia who qualify. There are no enrollment costs and no monthly premiums for adults between 19-64 years old who qualify.

Source

Cover Virginia

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