Financial Planning

Programs that involve counseling from a financial planner to invest your assets and/or plan for the future financially.

Article

Financial safety: The often forgotten piece of disaster preparedness

After a natural disaster, having access to personal financial, insurance, medical and other records can help people starting the recovery process quickly. There are a few things taxpayers can do to help protect their financial safety in a disaster situation.

Source Internal Revenue Service Article

Truist: Money and Mindset

Truist provides tips and tools to help you address your money management goals.

Source

Truist

Links

Truist Money and Mindset: Resources and Podcasts

Source <u>Truist Money and Mindset: Resources and Podcasts</u> Article

The Arc Financial Planning Tools

The Arc of the United States has developed several financial planning guides for people with developmental and intellectual disabilities.

Source <u>The Arc of the United States</u> Links

Financial and Housing Guidance - from Easterseals and Freddie Mac

Source <u>Financial and Housing Guidance - from Easterseals and Freddie Mac</u> Article

5 tips for long-term retirement planning

Financial tips for saving and planning for retirement.

Source <u>Truist</u> Books & Guides

Savings Fitness: A Guide to Your Money and Your Financial Future

<u>Savings Fitness: A Guide to Your Money and Your Financial Future</u> starts you on the way to setting goals and putting your retirement high on the list of personal priorities.

Source <u>U.S. Department of Labor</u> Books & Guides

A Simple Guide to What Everyone Needs to Know About Money & Retirement

A Simple Guide to What Everyone Needs to Know About Money & Retirement provides basic information and strategies to assist your retirement planning.

Source <u>Women's Institute For A Secure Retirement</u> Article

Living and Working with Disabilities

This IRS publication presents basic information about existing tax credits and benefits that may be available to qualifying taxpayers with disabilities, parents of children with disabilities, and businesses or other entities wishing to accommodate persons with disabilities.

Source Internal Revenue Service Links

LongTermCare.gov

The Administration for Community Living, an agency of the U.S. Department of Health and Human Services, brings together the efforts of the Administration on Aging, the Administration on Intellectual and Developmental Disabilities, and the HHS Office on Disability to serve as the Federal agency responsible for increasing access to community supports, while focusing attention and resources on the unique needs of older Americans and people with disabilities across the lifespan. <u>http://www.hhs.gov/acl/</u>

Source LongTermCare.gov

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